

27 August 2009

The Directors
Prosperity International Holdings Limited
Suites 1801-6, 18/F
Tower 2, The Gateway
25 Canton Road
Tsim Sha Tsui, Kowloon
Hong Kong

Dear Sirs,

Re: Prosperity International Holdings Limited (the "Company")

We refer to the circular (the "Circular") dated 27 August 2009 issued by the Company in relation to the acquisition of 55.07% equity interest in Prosperity Minerals Holdings Limited.

We, BMI Appraisals Limited of Suite 11-18, 31/F., Shui On Centre, Nos. 6-8 Harbour Road, Wanchai, Hong Kong, do hereby consent to, and confirm that we have not withdrawn our written consent to the issue of the Circular with the inclusion therein of:

- a. Our name and our valuation report on the market value of the equity interest in Prosperity Minerals Holdings Limited, dated 27 August 2009 in Appendix VI of the Circular and all references to our name and our said valuation report in the form and context in which they appear in the Circular; and
- b. We hereby certify that we are independent of the Company and we have neither present nor prospective interests in the Company or its subsidiaries or associated companies or the value reported. In addition, the directors of BMI Appraisals Limited are not officers or servants or proposed directors of the Company or any of the subsidiaries or the holding companies of the Company.

Yours faithfully,

For and on behalf of

BMI APPRAISALS LIMITED



Dr. Tony C. H. Cheng

Managing Director

BMI Appraisals Limited 中和邦盟評估有限公司

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