



**JONES LANG
LASALLE SALLMANNS**

仲量聯行西門有限公司

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仲量聯行西門有限公司
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牌照號碼 : C-030171

27 August 2009

The Board of Directors
Prosperity International Holdings (H.K) Limited
Suites 1801 – 1806, 18/F
Tower 2, The Gateway
25 Canton Road
Tsim Sha Tsui, Kowloon
Hong Kong

Dear Sirs,

Prosperity International Holdings (H.K.) Limited (the "Company")

- (1) Very Substantial Acquisition and Connected Transaction in relation to the Acquisition of 55.07% Interest in Prosperity Minerals Holdings Limited;**
- (2) Application for Whitewash Waiver; and**
- (3) Specific Mandate to Issue New Shares**

We refer to the circular of the Company dated 27 August 2009 (the "Circular") in connection with the captioned issues.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion therein of our Property Valuation Report dated 27 August 2009 and the references to our name and opinions in the form and context in which they respectively appear in the Circular.

We confirm that we are independent from the Company, its subsidiaries and its holding company and its jointly controlled entities (collectively, the "Group") and their respective directors, controlling shareholder, substantial shareholder and the respective associate of their directors, controlling shareholder and substantial shareholder and that we do not have any direct or indirect material interest in the securities or assets of the Group, its connected persons, or any associate of the Group or amounts due to or from the Group, its connected persons, or any associate of the Group.

Yours faithfully,

For and on behalf of
Jones Lang LaSalle Sallmanns Limited

Paul L. Brown
B.Sc. FRICS FHKIS
Director