



Merrill Lynch Far East Limited



Oriental Patron Asia Limited

27 August 2009

The Directors
Prosperity International Holdings Limited

Suites 1801-6, 18/F
Tower 2, The Gateway
25 Canton Road
Tsim Sha Tsui, Kowloon
Hong Kong

Dear Sirs,

Re: Prosperity International Holdings Limited (the "Company")

We refer to the circular (the "Circular") dated 27 August 2009 issued by the Company in relation to the acquisition of 55.07% equity interest in Prosperity Minerals Holdings Limited.

We, Merrill Lynch Far East Limited and Oriental Patron Asia Limited, being the joint financial advisors to the Company, hereby consent to and confirm that we have not withdrawn our written consent to the issue of the Circular with the inclusion of our joint letter dated 27 August 2009 (the "Joint Letter") and/or references to our name in the form and context in which they respectively appear. We also give our consent for having the Joint Letter and this letter being available for inspection as described in "Appendix VIII" to the Circular.

Yours faithfully,
For and on behalf of
Merrill Lynch Far East Limited

John Lee
Managing Director

Yours faithfully,
For and on behalf of
Oriental Patron Asia Limited

Joseph Chan
Director