

AmCap

Ample Capital Limited

豐盛融資有限公司

27 August 2009

Prosperity International Holdings (H.K.) Limited
Suites 1801 – 6, 18/F.
Tower 2, The Gateway
25 Canton Road
Tsim Sha Tsui, Kowloon
Hong Kong

Attn: Mr. Richard Kong
CFO and Executive Director


Dear Sirs,

Re: Prosperity International Holdings (H.K.) Limited (the "Company") – (1) very substantial acquisition and connected transaction; (2) application for Whitewash Waiver; and (3) Specific Mandate to Issue new Shares (collectively the "Transactions")

We, Ample Capital Limited, refer to the circular dated 27 August 2009 issued by the Company to the Shareholders in connection with the Transactions (the "Circular"). Unless otherwise defined herein, terms used in this letter shall have the same meanings as defined in the Circular.

We, as the independent financial adviser to the Independent Board Committee and the Independent Shareholders hereby consent and confirm that we have given, and have not withdrawn our written consent to the issue of the Circular with the inclusion of our letter dated 27 August 2009 (the "Letter") and/or references to our name in the form and context in which they respectively appear. We also give our consent for having the Letter and this letter being available for inspection as described in Appendix VIII to the Circular.

Yours faithfully,
For and on behalf of
Ample Capital Limited



H. W. Tang
President

Unit A, 14th Floor, Two Chinachem Plaza, 135 Des Voeux Road Central, Central, Hong Kong.
香港中環德輔道中135號華懋廣場二期14樓A室
Phone 電話：(852) 2545-3038 Fax 傳真：(852) 2545-3098
Email 電郵：ample1@amplecap.com Homepage 網址：www.amplecap.com
Member of Ample Finance Group 豐盛金融集團成員