



**JONES LANG
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仲量聯行西門有限公司

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牌照號碼 : C-030171

27 August 2009

The Directors

Prosperity International Holdings Limited
Suites 1801-6, 18/F Tower 2, The Gateway
25 Canton Road, Tsim Sha Tsui
Kowloon
Hong Kong

Dear Sirs,

RE: Consent to Prosperity International Holdings Limited (the "Company")

We refer to the circular of the Company (the "Circular") to be issued on or about 27 August 2009 in relation to a major and connected transaction about the acquisition of 55.07% equity interest in Prosperity Minerals Holdings Limited.

We hereby consent, and confirm that we have not withdrawn our written consent, to the issue of the Circular with the inclusion therein of all references to our valuation report dated 6 July 2009 and to our name in the form and context in which they respectively appear.

In the preparation of our valuation reports, we relied on the accuracy and completeness of the financial information and other data related to the Company provided to us by the Company and its representatives. We did not audit or independently verify such financial information or other data relating to the Company and take no responsibility for the accuracy of such information.

Yours faithfully

For and on behalf of

Jones Lang LaSalle Sallmanns Limited

Simon M.K. Chan

Director