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Prosperity International Holdings (H.K.) Limited

昌興國際控股(香港)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code : 803)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement released in the London Stock Exchange plc. today by Prosperity Minerals Holdings Limited, which is a direct 52.84%-owned subsidiary of the Company and whose shares are admitted to trading on the AIM market of the London Stock Exchange plc.

By order of the board of directors
Prosperity International Holdings (H.K.) Limited
Wong Ben Koon
Chairman

Hong Kong, 3 August 2010

As at the date of this announcement, the executive directors of Prosperity International Holdings (H.K.) Limited are Mr. Wong Ben Koon (Chairman), Mr. Sun Yong Sen (Deputy Chairman), Dr. Mao Shuzhong (Chief Executive Officer), Mr. Kong Siu Keung, Mr. Johannes Petrus Mulder and Ms. Gloria Wong. The independent non-executive directors are Mr. Mo Kwok Choi, Mr. Yuen Kim Hung, Michael and Mr. Yung Ho.

* *for identification purpose only*

3 August 2010

Prosperity Minerals Holdings Limited

Exercise of warrants

Prosperity Minerals Holdings Limited ("Prosperity" or "the Company") announces that 1,290,562 new ordinary shares of £0.01 each ("New Ordinary Shares") are to be issued following the exercise of warrants.

Application has been made to the London Stock Exchange for the New Ordinary Shares to be admitted to trading on AIM. Admission is expected to take place on 5 August 2010. The shares will rank pari passu with the existing issued ordinary shares.

Following the issue of the New Ordinary Shares, the Company's share capital will consist of 138,149,624 ordinary shares.

Further enquiries:

Prosperity Minerals Holdings Limited

Patrick Li, Chief Financial Officer
Sandy Chim, Non-executive Director
Neelke Kruger, Investor Relations

Tel: + 44 (0) 20 7638 9571

Daniel Stewart & Company plc

Emma Earl
Paul Shackleton

Tel: + 44 (0) 20 7776 6550

Citigate Dewe Rogerson

Media enquiries: Martin Jackson
Analyst enquiries: Kate Lehane

Tel: + 44 (0) 20 7638 9571